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Counsel for Highland CLO Management, Ltd.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

HIGHLAND CAPITAL MANAGEMENT, L.P.

Reorganized Debtor.

Chapter 11

Case No. 19-34054 (sgj)

**APPENDIX IN SUPPORT OF HIGHLAND CLO MANAGEMENT, LTD.'S
OBJECTION TO ACIS CAPITAL MANAGEMENT, L.P.'S MOTION TO INTERVENE**

Highland CLO Management, Ltd. ("HCLOM") files this Appendix in Support of their
Objection to Acis Capital Management, L.P.'s Motion to Intervene.

Exhibit	Case No./Dkt. No.	Description	Appendix Page(s)
1	19-34054-sgj-11 Dkt. 247	Official Form 206Sum dated December 13, 2019	1-83
2	19-34054-sgj-11 Dkt. 1082	Notice of Filing of Debtor's Amended Schedules, dated September 22, 2020	84-113
3	19-34054-sgj-11 Dkt. 3695-3	Promissory Note from Highland Capital Management, L.P. to Acis Capital Management, L.P. in the amount of \$12,666,446, dated October 2016	114-120

4	19-34054-sgj-11 Dkt. 3695-3	Agreement for Purchase and Sale of CLO Participation Interests by and between Acis Capital Management, L.P. and Highland Capital Management, L.P., dated October 7, 2016	121-135
5	19-34054-sgj-11 Dkt. 3695-3	Assignment and Transfer Agreement between Acis Capital Management, L.P. and Highland Capital Management, L.P., dated October 7, 2016	136-142
6	19-34054-sgj-11 Dkt. 1088-1	Settlement Agreement between Highland Capital Management LP, Acis Capital Management LP, Acis Capital Management GP LLC, Joshua Terry i/f/b/o individual retirement accounts, and Jennifer G. Terry, i/f/b/o individual retirement accounts, dated September 9, 2020	143-151
7	19-34054-sgj-11 Dkt. 1088-2	General Release between Highland Capital Management LP, Acis Capital Management LP, Acis Capital Management GP LLC, Joshua N. Terry i/f/b/o individual retirement accounts, and Jennifer G. Terry, i/f/b/o individual retirement accounts and as trustee as the Terry Family 401-K Plan, dated September 9, 2020	152-162
8	18-03078-sgj Dkt. 215	Acis Motion to Dismiss Less than All Defendants, dated November 3, 2010, Dkt. 215 in Case No. 18-03078-sgj	163-167
9	18-03078-sgj Dkt. 216	Order Dismissing Less than All Defendants, dated November 6, 2020, Dkt. 216 in Case No. 18-03078-sgj	168-170
10	19-34054-sgj-11 Dkt. 3716-6	Transcript of October 20, 2021 Hearing on Motion to Compromise Controversy with Acis Capital Management (Excerpted), Case No. 19-34054-sgj-11	171-174
11	19-34054-sgj-11 Dkt. 3657	Highland Capital Management, L.P.'s Objection to Scheduled Claims 3.65 and 3.66 of Highland CLO Management, Ltd., dated February 2, 2023	175-199

Dated: June 7, 2024

Respectfully submitted,
STINSON LLP

/s/ Deborah Deitsch-Perez

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CERTIFICATE OF SERVICE

The undersigned hereby certifies that on June 7, 2024, a true and correct copy of this document was served electronically via the Court's CM/ECF system to the parties registered or otherwise entitled to receive electronic notices in this case.

/s/ Deborah Deitsch-Perez

Deborah Deitsch-Perez